中銀保減資產管理 強積金通訊 BOCI-Prudential Asset Management

2024 第二期 Issue2



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簡易強積金開戶及基金熱線 Easy-Choice MPF Application and Fund Hotline: 2280 8686

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中銀保誠資產管理 BOCI-Prudential Asset Management



中銀保誠資產管理屢獲殊榮 BOCI-Prudential Asset Management has been Honoured with Multiple Accolades



中銀國際英國保誠資產管理有限公司(「公司」)為香港 5 大強積金投資經理之一^。

公司憑藉其深厚的經驗及專業服務,多年來獲得各界多方面的認同。今年,我們再創佳績,於不同機構獲得多個獎項,成績有目共睹。

早前在《經濟一週》所舉辦的「經一品牌大獎 2024」中,公司獲頒發四項大獎*,包括:

- 經一品牌大獎 最佳基金經理(強積金);
- 經一品牌大獎 一 最佳基金經理(交易所買賣基金);
- 非凡品牌大獎 強積金;以及
- 非凡品牌大獎 一 交易所買賣基金。

是次獲獎對公司團隊具重大意義和鼓勵作用,亦再度對公司的成就予以肯定。我們將一如以往,繼續提供優質的資產管理服務,與客戶同步邁進。

BOCI-Prudential Asset Management Limited ("BOCI-Prudential Asset Management" or "the Company") is one of the top five MPF investment managers in Hong Kong^.

With its profound experience and professional services, BOCl-Prudential Asset Management has gained recognition from different sectors over the years. This year, we have once again achieved great results and have won multiple accolades awarded by various organizations. The Company's achievement is proven.

The Company was presented with four prestigious awards at The EDigest Brand Awards 2024* organised by Economic Digest, namely:

- EDigest Brand Awards Best Fund Management Company (MPF);
- EDigest Brand Awards Best Fund Management Company (ETF);
- EDigest Brand Awards Outstanding Brand MPF; and
- EDigest Brand Awards Outstanding Brand ETF.

These awards are of great significance and encouragement to us, and are yet another endorsement of the Company's achievement. We will continue to provide high quality asset management services and move forward with our clients.

請掃描以下二維碼以了解 更多及最新獎項詳情。



Please scan the following QR code for more and latest award details.



- ^ 資料來源: Mercer (Hong Kong) Limited。排名是根據美世強積金市場份額報告 (Mercer MPF Market Shares Report) (資料截至 2024 年 6 月 30 日)中,以各投資經理相對強積金市場總資產值之市場佔有率所決定。
 - Source: Mercer (Hong Kong) Limited. The rank is determined in accordance with the investment managers' market share of the total MPF assets as shown in the Mercer MPF Market Shares Report (as of 30 June 2024).
- * 資料來源:《經濟一週》雜誌。「經一品牌大獎」乃根據《經濟一週》的評審標準頒發,品牌經提名後,《經濟一週》將擬定候選名單,由不同專業的評審委員基於以下準則選出得獎品牌:(一)品牌於該行業或範疇獲廣泛公眾認知並擁有良好商譽、(二)品牌擁有卓越的行銷及市場拓展策略、及(三)品牌融合數碼科技,推出創新的產品及服務,並提供優質的客戶體驗。於過去曾5次或以上奪得,或連續三屆奪得「經一品牌大獎」的得獎企業均獲頒發「非凡品牌大獎」。

Source: Economic Digest. EDigest Brand Awards were evaluated by Economic Digest according to its judging criteria. After nomination on the brands, the shortlist was decided by Economic Digest, whereas final winners were selected by different professional judging committees based on the following criteria: (1) the brands in the industry or field are well recognized by the public and highly reputable, (2) the brands have excellent marketing and business development strategies, and (3) the brands launch innovative products and services integrated with digital technology and provide high-quality customer experience. EDigest Brand Awards - EDigest Outstanding Brand were granted to those firms which have received the EDigest Brand Awards for at least 5 times, or for at least 3 consecutive years.

投資涉及風險,過去的表現並不代表未來的表現。以上資料(包括獲獎資料)及意見僅供參考之用,你不應只依賴這些資料來作出任何投資決定。投資者作出任何投資決定前,應適當地尋求獨立的財務及專業意見。有關強積金計劃詳情(包括風險因素、費用及收費及基金資料),請參閱相關強積金計劃之計劃說明書。

Investment involves risks. Past performance is not indicative of future performance. The information (including award information) and opinions contained herein are for reference only. You should not solely rely on such information to make any investment decision. Investors should seek independent financial and professional advice as appropriate before making any investment decision. Please refer to the scheme brochure of relevant MPF scheme for details (including risk factors, fees and charges, and fund information).

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主題 Topics

宏觀經濟回顧及展望 Macroeconomic Review and Outlook

管理強積金由「②」做起 MPF Management via ② Means

	場次 Session 1	場次 Session 2
日期 Date:	28/09/2024 (星期六 Saturday)	21/11/2024 (星期四 Thursday)
時間 Time:	下午 2:30-3:30 p.m.	・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・・
地點 Venue:	網上講座 Webinar	新界葵芳新都會廣場 第 1 座 23 樓 2306B-2316 室 Room 2306B-2316, 23/F, Tower 1, Metro Plaza, Kwai Fong, N.T.
		請緊記帶備您最近的強積金成員累算權益報告出席!! Remember to bring along your latest MPF Member Benefit Statement(s)!!

講座均以廣東話主講,費用全免。請即致電登記熱線 (852) 2280 8687 留座。

Seminars are conducted in Cantonese and free of charge. For reservation, please call the enrolment hotline at (852) 2280 8687.

投資涉及風險。投資前請先參閱相關銷售文件。

Investment involves risk. Please read relevant offering document before investing.



更新強積金服務渠道 Updates on MPF Service Channels



由2024年6月6日起,透過南洋商業銀行有限公司的自動櫃員機及存支票機提供之強積金服務將會暫停。

強積金客戶可以透過電子平台管理強積金計劃及/或賬戶,以享受電子渠道帶來的高效率及便捷。你可以於信託公司的網頁或手機應用程式登記使用「e-成員」服務!詳情請瀏覽「e-成員」網頁及影片指南。

From 6 June 2024, the MPF services provided through the Automatic Teller Machine (ATM) and Cheque Deposit Machine (CDM) by Nanyang Commercial Bank Limited (NCB) will be suspended.

MPF customers are encouraged to manage their MPF schemes and/or accounts via digital platforms in order to enjoy the efficiency and convenience brought about by such electronic channels. You may register as "e-Member" at Trustee's website or mobile apps! Please visit Trustee's 'e-Member' webpage and video guide for details.

最新「積金易」資訊 Latest Information on eMPF



「積金易」是一個全新的電子平台,讓僱主及成員可以一站式管理強積金計劃的賬戶。第一間受託人已於6月26日轉移至「積金易」平台,其他強積金受託人將按照時間表逐一加入。現時,中銀保誠信託暫定於2025年第一季/第二季加入「積金易」平台。我們會適時發放「積金易」通訊包,請僱主及計劃成員仔細檢閱有關文件,留心轉移時期各項注意事項。為確保閣下能及時收到有關「積金易」的重要訊息,請確保閣下登記在信託公司的通訊地址、電話號碼及電郵地址正確。如閣下須更新聯絡資料,請登入信託公司網頁或填寫計劃成員資料更改表。

由六月中旬起,積金易平台已開始提供服務,以協助僱主及成員過渡至「積金易」,詳情可瀏覽「積金易」網頁。

為協助客戶更了解「積金易」的運作,我們將會舉辦免費的資訊講座,詳情請留意我們發出的通訊訊息及我們在網站上不時發佈的資訊。

eMPF is a new electronic platform to allow employers and members to manage MPF account in a one-stop manner. On 26 June, the first trustee successfully migrated to the eMPF platform, and other MPF trustees will gradually onboard to the eMPF platform according to the Schedule. Currently, the tentative schedule for BOCPT to onboard to the eMPF platform is the first/second quarter of 2025. We shall issue the eMPF communication pack in due course. Employers and scheme members are advised to read carefully the relevant document and pay attention to the various matters during the transitional period. To ensure you can receive important information about eMPF timely, please keep your correspondence address, phone number and email address at the Trustee's record up-to-date. If you need to update your contact details, please login Trustee's website or complete the Change of Scheme Member's Particulars Form.

Starting from mid-June, the eMPF Platform has begun providing support services to assist employers and members in migrating to the eMPF platform. For details, please visit the eMPF website.

To help our customers better understand the operation of eMPF, we will arrange free information sharing seminars. Stay tuned to the communication messages we deliver and the information published on our website from time to time.

如有查詢,請即致電2929 3030與信託公司客戶服務代表聯絡。

Should you have any gueries, please do not hesitate to contact Trustee's Customer Services Representatives at 2929 3030.

有關強積金計劃售後的行政文件,請郵寄至「香港太古城英皇道1111號15樓1507室,中銀國際英國保誠信託有限公司」。此外,成員可致電強積金行政熱線2929 3030查詢各項強積金行政事務(包括賬戶資料、供款及其他強積金行政事務)。

Regarding the after-sales administration forms of MPF scheme, kindly send to "BOCI-Prudential Trustee Limited, Suite 1507, 15/F, 1111 King's Road, Taikoo Shing, Hong Kong". In addition, members may call the MPF Administration Hotline at 2929 3030 for MPF administration affair enquiries (including account details, contributions and other MPF administration affairs).